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4           Attorneys for USACM Liquidating Trust

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 6           **UNITED STATES BANKRUPTCY COURT**  
 7           **DISTRICT OF NEVADA**

8           In re:

9           USA COMMERCIAL MORTGAGE  
 10           COMPANY,

11           Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

12           **NOTICE OF HEARING RE  
 13           OBJECTION OF USACM  
 14           LIQUIDATING TRUST TO PROOF  
 15           OF CLAIM NO. 10725-02574 IN THE  
 16           AMOUNT OF \$148,648; AND  
 17           CERTIFICATE OF SERVICE**

18           Date of Hearing: October 18, 2011

19           Time of Hearing: 1:30 p.m.

20           Estimated Time for hearing: 10 min.

21           **THE USACM LIQUIDATING TRUST IS OBJECTING TO A CLAIM THAT  
 22           YOU FILED. THE USACM TRUST SEEKS TO DISALLOW CLAIM  
 23           NO. 10725-02574.**

24           **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY  
 25           COURT TO DISCUSS THE MERITS OF YOUR CLAIM. ADDRESS QUESTIONS  
 26           REGARDING THE CLAIM TO UNDERSIGNED COUNSEL, JOHN  
 27           HINDERAKER (520-629-4430).**

28           **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and  
 29           through its counsel, has filed its Objection to Proof of Claim No. 10725-02574 by August  
 30           J. Amaral, Inc. (with Certificate of Service) (the “Objection”). The first page of your  
 31           Proof of Claim as required by Nevada LR 3007, is attached to the Objection as **Exhibit A**.



1      The USACM Liquidating Trust has requested that this Court enter an order, pursuant to  
 2      section 502 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 3007  
 3      of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), disallowing your  
 4      Proof of Claim in part.

5            **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held  
 6      before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal  
 7      Building, 300 Las Vegas Blvd. South, 3<sup>rd</sup> Floor, Courtroom No. 1, Las Vegas, Nevada on  
 8      **October 18, 2011, at the hour of 1:30 p.m.**

9            **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON**  
 10        **OCTOBER 18, 2011, WILL BE HELD FOR THE PURPOSE OF STATUS**  
 11        **CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO**  
 12        **ARGUMENTS WILL BE HEARD ON THAT DATE.**

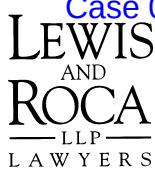
13            **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any  
 14      response to the objection must be filed and service must be completed no later than  
 15      **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant  
 16      facts and any relevant legal authority.

17            If you object to the relief requested, you *must* file a **WRITTEN** response to this  
 18      pleading with the Court. You *must* also serve your written response on the person who  
 19      sent you this notice.

20            If you do not file a written response with the Court, or if you do not serve your  
 21      written response on the person who sent you this notice, then:

- 22            • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 23            • The Court may *rule against you* and sustain the objection without formally  
 24            calling the matter at the hearing.

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1 DATED this 15th day of September, 2011.

2 LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#18024)

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*Attorneys for the USACM Liquidating Trust*

10 Copy of the foregoing mailed by first class

11 Postage prepaid U.S. mailed on

September 15, 2011 to:

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August J. Amaral, President

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August J. Amaral, Inc.

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9644 Rolling Rock Way

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Reno, NV 89521

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LEWIS AND ROCA LLP

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/s/Renee L. Creswell

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Renee L. Creswell

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